U.S. Department of Labor Office of Labor-Management Standards Washington, DC 20210

FORM LM-30 LABOR ORGANIZATION OFFICER AND EMPLOYEE REPORT

Form approved Office of Management and Budget No. 1215-0188 Expires 11-30-2006

This report is mandatory under P.L. 86-257, as amended. Failure to comply may result in criminal prosecution, fines, or civil penalties as provided by 29 U.S.C 439 or 440.



READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT.

| - Orsa | | |
|--|---|---|
| 1. File Number U - | | 2. Fiscal Year Covered From: |
| 12550 |) | 1 / 1 / 2004 Through: 12 / 31 / 2004 |
| 3. Name and addrass of person filing. | | 4. Name, file number, and £ddress of labor organization. |
| Name JOSEPH | RAPINE JR. | Name INT'L Union of Elevator Constrs. Lu Un. No. 5 |
| | | Labor Organization File Number 015-670 |
| P.O. Box, Bldg., Room No., if any | · | P.O. Box, Building and Room Number, if any |
| Street 12273 Townsend Road | | Street 12273 Townsond Road |
| City Philadelphia | - - | City Philadelphia |
| State Pennsylvania | ZIP Code + 4 19154-1204 | State Pennsylvania ZIP Code + 4 19154-1204 |
| 5. Position in labor organization. BUSI | INESS REPRESENTATIVE | |
| A. Held an interest in, engaged in tra | (except as specified in the exclusions (including loans) with, or | buse or minor child directly or indirectly had any of the following interests lusions set forth in the instructions): derived income or other economic benefit of tion represents or is actively seeking to represent. |
| A. Held an interest in, engaged in tra | (except as specified in the exclansactions (including loans) with, or whose employees your organizat | designs set forth in the instructions): |
| A. Held an interest in, engaged in tra monetary value from an employer v 6. Name and address of Employer (included) | (except as specified in the exclansactions (including loans) with, or whose employees your organizat | derived income or other economic benefit of tion represents or is actively seeking to represent. |
| A. Held an interest in, engaged in tra monetary value from an employer v 6. Name and address of Employer (include Name | (except as specified in the exclansactions (including loans) with, or whose employees your organizat | derived income or other economic benefit of tion represents or is actively seeking to represent. |
| A. Held an interest in, engaged in tra monetary value from an employer v 6. Name and address of Employer (included) | (except as specified in the exclansactions (including loans) with, or whose employees your organizat | derived income or other economic benefit of tion represents or is actively seeking to represent. 7.a. Nature of Interest, Transaction, or Income. |
| A. Held an interest in, engaged in tra monetary value from an employer v 6. Name and address of Employer (include Name | (except as specified in the exclansactions (including loans) with, or whose employees your organizat | derived income or other economic benefit of tion represents or is actively seeking to represent. 7.a. Nature of Interest, Transaction, or Income. |
| A. Held an interest in, engaged in tramonetary value from an employer volue. 6. Name and address of Employer (include Name.) Trade Name, if any: P.O. Box, Bldg., Room No., if any | (except as specified in the exclansactions (including loans) with, or whose employees your organizat | derived income or other economic benefit of tion represents or is actively seeking to represent. 7.a. Nature of Interest, Transaction, or Income. |
| A. Held an interest in, engaged in tra monetary value from an employer v 6. Name and address of Employer (include Name Trade Name, if any: | (except as specified in the exclansactions (including loans) with, or whose employees your organizat | derived income or other economic benefit of tion represents or is actively seeking to represent. 7.a. Nature of Interest, Transaction, or Income. |
| A. Held an interest in, engaged in tramonetary value from an employer volue. 6. Name and address of Employer (include Name | (except as specified in the exclansactions (including loans) with, or whose employees your organizat | derived income or other economic benefit of tion represents or is actively seeking to represent. 7.a. Nature of Interest, Transaction, or Income. |
| A. Held an interest in, engaged in tramonetary value from an employer value from an employer value from an employer value from an employer (include Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street | (except as specified in the exclansactions (including loans) with, or whose employees your organizat | derived income or other economic benefit of tion represents or is actively seeking to represent. 7.a. Nature of Interest, Transaction, or Income. |
| A. Held an interest in, engaged in tramonetary value from an employer volue from an employer volue. 6. Name and address of Employer (include Name Trade Name, if any: P.O. Box, Bidg., Room No., if any Street | (except as specified in the exclusions (including loans) with, or whose employees your organizated ding trade name, if any). | derived income or other economic benefit of clion represents or is actively seeking to represent. 7.a. Nature of Interest, Transaction, or Income. 7.b. Amount. |
| A. Held an interest in, engaged in tramonetary value from an employer value from Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State 15. Signature and verification. The submitted in this report (including the interest of the content of the co | (except as specified in the exclusions (including loans) with, or whose employees your organizated ding trade name, if any). ZIP Code + 4 Signumbersigned declares, under penalty of | rederived income or other economic benefit of cition represents or is actively seeking to represent. 7.a. Nature of Interest, Transaction, or Income. 7.b. Amount. 7.b. Amount. |
| A. Held an interest in, engaged in tramonetary value from an employer value from Name Trade Name, if any: P.O. Box, Bldg., Room No., if any Street City State 15. Signature and verification. The submitted in this report (including the interest of the content of the co | (except as specified in the exclusions (including loans) with, or whose employees your organizated ding trade name, if any). ZIP Code + 4 Significant of the exclusion of the | rederived income or other economic benefit of citon represents or is actively seeking to represent. 7.a. Nature of Interest, Transaction, or Income. 7.b. Amount. 7.b. Amount. |

| Name of Person Filing JOSEPH RAPINE JR. | File Number U- | | | | | |
|--|---|--|--|--|--|--|
| B. Held an interest in or derived income or economic benefit with monetary valus substantial part of which consists of buying from, selling or leasing to, or otherwork of an employer whose employees your labor organization represents or is actively any part of which consists of buying from or selling or leasing directly or indicating with your labor organization or with a trust in which your labor organization. | vise dealing with the business ely seeking to represent, or rectly to, or otherwise | | | | | |
| Name and address of Business (including trade name, if any). | 9. Business deals with: | | | | | |
| Name Lazard Freres | a Labor Constitution | | | | | |
| Trade Name, if any: | a. Labor Organizεtion Χ b. Trust | | | | | |
| P.O. Box, Bldg., Room No., if any | c. Employer | | | | | |
| Street 30 Rockefeller Plaza | | | | | | |
| City New York | | | | | | |
| State New York ZIP Code + 4 10020 | | | | | | |
| 10. If 9.b. or 9.c. is checked give trust or employer's name. Name National Elevator Industry Fension Plan | 11.a. Nature of such dealing. Pension fund investment manager | | | | | |
| Trade Name, if any: | | | | | | |
| P.O. Box, Bldg., Room No., if any | | | | | | |
| Street 19 Campus Blvd., Ste. 200 | 11.b. Approximate dollar value of such dealing. \$583,644 | | | | | |
| City Newtown Square | 12.a. Nature of interest held or income received. | | | | | |
| State ZIP Code + 4 | Building & Construction Trade Legislative Conference dinner on 3/28/2004. \$117 | | | | | |
| | 12.b. Amount. \$117 | | | | | |
| C. Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value. | | | | | | |
| 13.a. Name and address of Employer or Labor Relations Consultant (including trade name, if any). | 14.a. Nature of payment. | | | | | |
| Name | | | | | | |
| Trade Name, if any: | 1 | | | | | |
| P.O. Box, Bldg., Room No., if any | | | | | | |
| Street _ | | | | | | |
| City | ! | | | | | |
| State ZIP Ccde + 4 | ' | | | | | |
| 13.b. Is the Business an Employer or Consultant ? | 14.b. Amount of payment. | | | | | |
| | , | | | | | |

| Name of Person Filing | JOSEPH | RAPINE | ιTR. | |
|-----------------------|--------|--------|------|--|

File Number U-

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

| 8. Name and address of Business (i | including trade name, if any). | 9. Business deals with: | | |
|--|--------------------------------|--|----------|--|
| Name Markowitz & Richmar Trade Name, if any: | | a. Labor Organization | | |
| - | | b. Trust | | |
| Street 121 S. Broad St. | American Buriding | i _ c. Employer | | |
| City 'Philadelphia | | | | |
| State Pennsylvania | ZIP Coca + 4 19107 | | | |
| 10. If 9.b. or 9.c. is checked give trust | or employer's name. | 11.a. Nature of such dealing. | | |
| Name | - | See attached. | | |
| Trade Name, if any: | | | | |
| P.O. Box, Bldg., Room No., if any | | | | |
| Street | | | | |
| City | | | <i>.</i> | |
| State | ZIP Code + 4 | 11.b. Approximate dollar value of such dealing. \$90, | 000 | |
| | | 12.a. Nature of interest held or income received. Christmas gift of liquor. | - | |
| | | | | |
| | | | | |
| | | F | | |
| | | | | |
| | | 12.b. Amount. | \$50 | |

| | • | |
|---|---|----------------|
| Name of Person Filing JOSEPH RAPINE JR. | | File Number U- |

Part B Continuation Page

B. Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

| 8. Name and | address of B | usines | s (includ | ling trade name | , if any). | 9. Business deals with: |
|-------------------|---------------|----------------|-----------|-----------------|----------------------|---|
| Name N/A | | | | | - · - · · | a. Labor Organization |
| Trade Name | e, if any: | | | <u>.</u> | | - b. Trust |
| P.O. Box, BI | ldg., Room No | o., if any | | | | J. 11434 |
| Street | - | | - | | · | c. Employer |
| City ^r | | _ | - | | | |
| State | | | | ZIP Code + 4 | | |
| 10. If 9.b. or 9. | c. is checked | give tru | st or em | ployer's name. | | 11.a. Nature of such dealing. |
| Name | | - | = | | ·- <u> </u> | |
| Trade Name | e, if any: | - · | | - | - | |
| P.O. Box, Bl | dg., Room No | ., if any | | • | | |
| Street | | _ | | | | - |
| City | | | _ | - | | |
| State | - | | - | ZIP Code + 4 | | 11.b. Approximate dollar value of such dealing. |
| | | | | | | 12.a. Nature of interest held or income received. |
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| | | | | | | 42 h Annum |
| | | | | | | 12.b. Amount. |

| Name of Person Filing JOSEPH RAPINE JR. | 1 | File Number U- |
|---|---|----------------|
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Part B Continuation Page

B. Held an interest in or derived income or economic beneft with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

| 8. Name and | address o | of Busine | ss (inclu | ding trade | name, if | any). | 9. Business deals with: |
|------------------|--------------|--------------|-----------|-------------|----------|-------|---|
| Name N/A | | | | | | | a. Labor Organization |
| Trade Name | e, if any: | _ | - | | | | |
| P.O. Box, 8 | ldg., Room | n No., if ar | ıy | - | | | b. Trust |
| Street | - | | | | | | c. Employer |
| City | | - | - | | | | |
| State | | · - | | ZIP Cod: | e + 4 | | |
| 10. If 9.b. or 9 | .c. is checl | ked give tr | ust or em | ployer's na | me. | | 11.a. Nature of such dealing. |
| Name | - | | | _ | - | | |
| Trade Name | e, if any: | _ | | - | - | - | |
| P.O. Box, B | ldg., Room | No., if an | y | | - | | |
| Street | _ | | | | | - | |
| City — | | | | | | | |
| State | - | | | ZIP Codi | e+4 | | 11.b. Approximate dollar value of such dealing. |
| | | | | | | | 12.a. Nature of interest hald or income received. |
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| | | | | | | | 12.b. Amount. |

| | Name of Person Filing JOSEPH RAPINE JR. | File Number U- |
|--|---|----------------|
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Part B Continuation Page

B. Held an interest in or derived income or economic banefit with monetary value from a business (1) a substantial part of which consists of buying from, selling or leasing to, or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent, or (2) any part of which consists of buying from or selling or leasing directly or indirectly to, or otherwise dealing with your labor organization or with a trust in which your labor organization is interested.

| 8. Name and a | ddress | of Busine | ss (inclu | ding trade name, if | any). | 9. Business deals with: |
|--------------------|----------|--------------|-----------|---------------------|-------|---|
| Name N/A | _ | | | | | a. Labor Organization |
| Trade Name, | if any: | | - | | | b. Trust |
| P.O. Box, Bk | lg., Roo | m No., if ar | 1y | | | - B. Hudi |
| Street | - | _ | - | | | c. Employer |
| City - | | | | | | |
| State | | | | ZIP Code + 4 | | |
| 10. if 9.b. or 9.d | . is che | cked give tr | ust or er | nployer's name. | | 11.a. Nature of such dealing. |
| Name [| - | | | | _ | |
| Trade Name | if any: | | | | - | |
| P.O. Box, Blo | lg., Roo | m No., if an | у | - | | |
| Street | - | | | - | | |
| City | - | - | _ | | | |
| State | · - | - | | ZIP Code + 4 | | 11.b. Approximate dollar value of such dealing. |
| | | | | | | 12.a. Nature of interest held or income received. |
| | | | | | | |
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| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | 12.b. Amount. |

LM-30 Attachment

Name: Joseph Rapine, Jr. Ending date of report period: 12/31/04

LM-30 File Number: To be assigned

LM-30 Item

Number

8 The following businesses reported in B8,

9 Markowitz & Richman,

11b

provided services to the labor organization and also provided services to other entities, including trusts in which the labor organization is interested. The DOL software for preparing Form LM-30 does not permit, in part B item 9, selecting more than one answer. Accordingly, the amounts reported in 11b relate only to the services provided to the labor organization and do not include amounts related to dealing with trusts or employers.

Per direction provided by U.S. DOL OLMS, Part B includes reporting of transaction(s) including reimbursement of valid expenses by a trust in which the labor organization is interested as though the trust was a business. This guidance provides a trust's dealings with a labor organization include the trust's receiving contributions from employers obligated to fund the trust per collective bargaining agreements negotiated by the labor organization. While the guidance is unclear, other transactions may be deemed to constitute dealings with the labor organization, trusts, or employers reportable in 11b. Accordingly, no amount is reported in 11b.